



Press Release

November 29, 2016

Company Name: CAC Holdings Corporation
Representative: Akihiko Sako, President and CEO
(First Section of TSE, Code Number 4725)
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Notice on Status and Completion of Acquisition of Own Shares

(Acquisition of Own Shares Pursuant to the Provisions of the Articles of Incorporation Based on the Provisions of Paragraph 2 of Article 165 of the Companies Act)

CAC Holdings Corporation (hereafter referred to as the “Company”) today announced that it acquired its own shares based on the provisions of Article 156 of the Companies Act as applied by replacing the relevant terms pursuant to the provisions of paragraph 3 of Article 165 of the same act. The status of the acquisition is as described below.

The Company also announced that, as a result of the acquisition above, it completed the acquisition of its own shares pursuant to Article 370 of the Companies Act (resolutions in writing in lieu of resolutions by the Board of Directors meeting) that was announced on September 12, 2016.

- (1) Type of shares acquired: Common shares of the Company
- (2) Total number of shares acquired: 54,400 shares
- (3) Aggregate acquisition cost: 48,603,100 yen
- (4) Acquisition period: From November 1, 2016 to November 24, 2016 (Contract basis)
- (5) Acquisition method: Purchase on the Tokyo Stock Exchange

(For reference)

1. Resolution on the acquisition of the Company’s own shares (announced on September 12, 2016)

- (1) Class of shares to be acquired: Common shares of the Company
- (2) Total number of shares to be acquired: 1,300,000 shares (maximum)

(6.6% issued shares (excluding treasury shares))

(3) Aggregate acquisition cost: 10 billion yen (maximum)

(4) Acquisition period: From September 13, 2016 to November 30, 2016

(5) Acquisition method: Purchase on the exchange, including off-auction own share repurchase trading (ToSTNeT-3)

2. Accumulated number and price of own shares acquired in accordance with the abovementioned resolution at the meeting of the Board of Directors (as of November 24, 2016)

(1) Total number of shares acquired: 1,222,100 shares

(2) Aggregate amount of acquisition cost: 999,957,700 yen

End