

Corporate profile

Name	CAC Holdings Corporation
Head office	24-1, Hakozaki-cho, Nihonbashi, Chuo-ku, Tokyo103-0015, Japan Phone: +81-3-6667-8001
Representative	Akihiko Sako, President and CEO
Founded	August 8, 1966

Capital	¥3,702 million
Consolidates sales	¥52,105 million (for the fiscal year ended December 31, 2015)
Number of group employees	5,202 (as of December 31, 2015)
Main services offered	Formulation of the CAC Group's business strategy and business administration of the group
Main financing banks	Sumitomo Mitsui Banking Corporation, Bank of Tokyo-Mitsubishi UFJ, Mizuho Bank, Mitsubishi UFJ Trust and Banking, and Sumitomo Mitsui Trust Bank

CAC Group

CAC Corporation

Location	Chuo-ku, Tokyo, Japan
Main services	Systems development and integration, systems operation and management, and BPO/BTO services

CAC Croit Corporation

Location	Chuo-ku, Tokyo, Japan
Main services	CRO (pharmaceutical BTO) services and IT services

ARK Systems Co., Ltd.

Location	Chuo-ku, Tokyo, Japan
Main services	System planning, construction, and operation management

CAC Knowledge Co., Ltd.

Location	Chuo-ku, Tokyo, Japan
Main services	System development, maintenance, and operation management and packaged software development and sales

CAC ORBIS CORPORATION

Location	Nishi-ku, Osaka-shi, Osaka, Japan
Main services	System consulting services, software planning and development, and systems maintenance and operation

CAC MARUHA NICHIRO SYSTEMS CORPORATION

Location	Chuo-ku, Tokyo, Japan
Main services	System development, maintenance, and operation

Hitec Systems Corporation

Location	Shimonoseki-shi, Yamaguchi, Japan
Main services	Systems development, maintenance and operation, and packaged software development and sales

kizasi Company, Inc.

Location	Chuo-ku, Tokyo, Japan
Main services	Development and provision of basic Internet technologies

CAC AMERICA CORPORATION [CAC AMERICA]

Location	New York, United States
Main services	Business system design, system operation management, and BPO/BTO services

CAC EUROPE LIMITED [CAC EUROPE]

Location	London, United Kingdom
Main services	Systems consulting and system integration

CAC SHANGHAI CORPORATION

Location	Shanghai, China
Main services	System integration and software development

GoldenTech Computer Technology (Suzhou) Co., Ltd.

Location	Suzhou, China
Main services	System development and software development

CAC India Private Limited [CAC India]

Location	Mumbai, India
Main services	System development and operation management, and BPO/BTO services

Accel Frontline Limited

Location	Chennai, India
Main services	IT infrastructure services, software services, and warranty management services

Sierra Solutions Pte. Ltd.

Location	Singapore
Main services	Consulting and IT services for the healthcare industry, aimed primarily at medical institutions

Corporate history

1966	Computer Applications Co., Ltd. (CAC) is established as one of Japan's first independent software companies.		
1971	CAC invests in Nippon System Service Co., Ltd. (SSK). SSK changes its business focus to outsourcing services.		
1973	System Utility Co., Ltd. (SUC), a facility management company, is established as a wholly owned subsidiary.		
1986	Formally enter the system consulting business.		
1988	Certified as "System Integrator" by the first "Registration and Certification of System Integrator" of the Ministry of International Trade and Industry (MITI).		
1989	CAC AMERICA CORPORATION, a wholly owned US subsidiary, is established in New York, United States.		
1990	CAC EUROPE LIMITED, a wholly owned subsidiary, is established in London, United Kingdom.		
1994	CAC, SSK, and SUC merges to form CAC Co., Ltd.		
1995	Certified as "Provider of Special Systems Operation Services" by the first "Certification of Provider of Special Systems Operation Services" of MITI.		
1996	Enter the business for integrated management services targeting distributed systems.		
1999	Listed on the OTC market.		
2000	Acquire all the shares of ARK Systems Co., Ltd., effectively making the company a subsidiary. CAC Shanghai Corporation is established in Shanghai, China. Listed on the First Section of the Tokyo Stock Exchange.		
2002	Acquire shares of GoldenTech Computer Technology (Suzhou) Co., Ltd., making the company a subsidiary. Acquire the shares of YUASA KNOWLEDGE INDUSTRY Co., Ltd., making the company a subsidiary and renaming it CAC Knowledge Co., Ltd.		
2003	Acquire shares of ORBIS CORPORATION (presently CAC ORBIS CORPORATION), making the company a subsidiary. Acquire shares of MARUHA SYSTEMS CORPORATION (presently CAC MARUHA NICHIRO SYSTEMS CORPORATION), making the company a subsidiary.		
2005	Relocate the head office to Hakozaki-cho, Nihonbashi, Chuo-ku, Tokyo		
2006	Acquire shares of Arm Systex Co., Ltd., making the company and Arm Co., Ltd. subsidiaries.		
2007	kizasi Company, Inc. is established. Acquire all the shares of Medical Ecology Co., Ltd. (later renamed CAC ClinIT Co., Ltd.), making the company a subsidiary.		
2009	Acquire shares of clinical trust Co., Ltd., making the company a subsidiary.		
2010	Merger of CAC ClinIT Co., Ltd., Arm Systex Co., Ltd., and Arm Co., Ltd. CAC India Private Limited is established in Mumbai, India.		
2012	CAC EXICARE Corporation is established through a company split.		
2014	Acquire shares of Accel Frontline Limited, making the company a subsidiary. Change to a holding company structure, as a result of which CAC Co., Ltd. is renamed CAC Holdings Corporation. At the same time, CAC Corporation is established through a company split and takes over the operations of CAC Co., Ltd.		
2015	Acquire shares of Sierra Solutions Pte. Ltd., making the company a subsidiary.		
2016	CAC Croit Corporation is established through the merger of CAC EXICARE Corporation and clinical trust Co., Ltd.		

General Information (as of December 31, 2015)

Number of Shares Authorized	86,284,000
Number of Shares Issued and Outstanding	21,541,400
Unit Share	100 shares
Number of Shareholders	5,197
Fiscal Year End	December 31
General Shareholders Meeting	End of March
Registration Deadline for Dividend Payment	Year-end: December 31 Interim: June 30
Administrator of the Register of Shareholders	Mitsubishi UFJ Trust and Banking Corporation 4-5, Marunouchi 1-chome, Chiyoda-ku, Tokyo, Japan
Stock Exchange Listing	Tokyo Stock Exchange, 1st Section (Date of Listing: October, 2000) (Securities Code: 4725)

Primary Shareholders (as of December 31, 2015)

Name of Shareholders	Number of Shares held (Thousands)	Percentage of Total Issued Shares
SHOGAKUKAN Inc.	3,512	16.30%
Astellas Pharma Inc.	1,077	5.00%
The Master Trust Bank of Japan, Ltd. (Trust account)	959	4.45%
Japan Trustee Services Bank, Ltd. (Trust account)	764	3.54%
CAC Employee Shareholding Association	693	3.22%
Kirin Holdings Company, Limited	531	2.46%
Sumitomo Mitsui Banking Corporation	484	2.24%
TOYO TIRE & RUBBER CO., LTD.	289	1.34%
STATE STREET LONDON CARE OF STATE STREET BANK AND TRUST, BOSTON SSBTC A/C UK LONDON BRANCH CLIENTS - UNITED KINGDOM	260	1.21%
BNYML - NON TREATY ACCOUNT	244	1.13%

* Treasury stocks (1,884 thousand shares as of December 31, 2015) are not included in the above.

Breakdown of Shareholding by Investor Type (as of December 31, 2015)

Investor Type	Number of Shareholders	Number of Shares held (Thousands)	Percentage of Total Issued Shares
Japanese Financial Institutions	25	3,894	18.08%
Japanese Securities Companies	26	280	1.30%
Other Japanese Companies	43	6,590	30.60%
Foreign Companies, etc.	70	2,670	12.40%
Japanese Individuals and Others	5,033	8,105	37.62%
Total	5,197	21,541	100.00%

* Treasury stocks (1,884 thousand shares as of December 31, 2015) are included in "Japanese Individuals and Others."

Editorial policy

This is the first time the CAC Group has compiled the CAC Report. The aim of this report to ensure the value-creation initiatives of the CAC Group are understood by a wide range of stakeholders, primarily by investors who view matters from a long-term perspective.

Scope of reporting

- Reporting period: January 1, 2015 to December 31, 2015
(activities in January 2016 and thereafter are also included in some sections.)
- Subject organizations: CAC Holdings Corporation and 26 CAC Group companies

Caution concerning forward-looking statements

This report contains descriptions of plans for the future and forecasts and prospects of the strategies and business results of CAC Holdings Corporation and CAC Group companies. These descriptions are based on judgments that were made based on currently available information. Please note that our actual business results may differ materially from these initial forecasts due to various external factors.



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